



**EDUCATION AND ACCREDITATIONS**

CFP® CERTIFIED FINANCIAL PLANNER  
GRADUATE DIPLOMA OF FINANCIAL PLANNING  
CERTIFICATE OF INSURANCE

NICHOLAS HAS MORE THAN 20 YEARS' EXPERIENCE IN THE FINANCE AND BANKING INDUSTRY. HE SPECIALISES IN ADVISING HIGH NET-WORTH INDIVIDUALS, SUCCESSFUL BUSINESS OWNERS AND THOSE WITH ASPIRATIONS FOR FINANCIAL SUCCESS ACHIEVE FINANCIAL GOALS.

Nicholas makes it his business to thoroughly understand your evolving needs and priorities and draws on his technical skills to develop unique solutions to achieve your financial ambitions. When it comes to creating wealth and retirement planning for yourself and your family, Nicholas believes the only appropriate way is to focus on growing, protecting and managing wealth. He recognises the importance of providing financial advice in a safe, trusted, and confidential environment, where solutions are driven by client expectations.

With access to various esteemed technical service teams and researchers, Nicholas keeps up to date with superannuation, taxation legislation and ongoing regulatory change. He draws upon his technical knowledge to provide you with comprehensive and integrated strategies. Nicholas structures your wealth effectively so that you are in a position to make informed decisions about your future.

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**GET IN TOUCH WITH NICHOLAS**

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